



It's Time for a Checkup



SET UP YOUR FIDELITY NETBENEFITS® ACCOUNT

NetBenefits is your online resource to manage your workplace savings account. If you need to set up a username and password:

- Visit **NetBenefits.com** or **download the app by scanning the QR code** and follow the instructions to register.
- Add your preferred email address, and select *eDelivery*.



REVIEW YOUR CONTRIBUTIONS

Once your NetBenefits account is established, review your contribution amount or select how much you want to contribute. **CSLB will match 100% on the first 5% of your contributions after 12 months of service!**

- Log in to **NetBenefits.com** or **scan the QR code** and select *Quick Links*.
- If you have not yet enrolled, click "Enroll" under the CSLB Holdings 401(k) on the homepage and click "Begin" to get started.
- If you are enrolled, select Summary and review your information under the Contributions tab.



UPDATE YOUR BENEFICIARY INFORMATION

It's important that your beneficiaries are set up the way you want. Now might be a good time to take another look—especially if you haven't reviewed them in a while.

- Log in to **NetBenefits.com** or **scan the QR Code** and select *Profile*.
- Select *Beneficiaries* and review your information



TAKE ADVANTAGE OF EDUCATIONAL RESOURCES

- Review the Plan Highlights for more information about your 401k plan by scanning the QR code.



What you want for your future is personal—and we're here to help.

Call 800-835-5095

IS YOUR FINANCIAL PICTURE EVERYTHING IT COULD BE?

Find out in 10 minutes or less. Get your financial wellness checkup today.

[NetBenefits.com/financialwellness](https://netbenefits.com/financialwellness)

NOT SURE ABOUT THE CSLB Holdings 401(K) PLAN?

Please visit the website below or scan the QR code

<https://www.cslbenefits.com/cslp/finances/401k-plan>



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Investing involves risk, including risk of loss.

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